## COVINGTON

## **Bay Area Life Sciences Symposium**

THURSDAY, MARCH 13, 2025 | THE LIGHTHOUSE, SOUTH SAN FRANCISCO, CA

| Time Slot               | Session  | Description   |
|-------------------------|--|---|
| 9:00 a.m. – 9:30 a.m.   | Registration and Continental Breakfast   |   |
| 9:30 a.m. – 9:40 a.m.   | Opening Remarks Scott Cunningham, Partner, Covington   |   |
| 9:40 a.m. – 10:40 a.m.  | Plenary Session One:  Life Sciences Dealmaking in 2025  Ingrid Rechtin, Moderator, Partner, Covington  John Kollins, Chief Executive Officer and Corporate Director, Respira Therapeutics  Grace Han McMahon, Associate Vice President and Head, Pacific BD&L, Merck  Andrew Shediac, Healthcare Investment Banking Director, TD Cowen  Amy Toro, Partner, Covington | This panel will cover learning from recent life sciences corporate transactions, including licensing, collaborations, financings, and M&A. Topics to be addressed will include deal structuring, notable therapeutic areas and modalities, recommendations for execution, and trends to watch in the coming year.   |
| 10:40 a.m. – 10:50 a.m. | Morning Break  |   |
| 10:50 a.m. – 11:50 a.m. | Plenary Session Two: So You've Got Yourself a Promising Candidate – Planning Ahead for Commercialization  Alexa Hansen, Moderator, Partner, Covington  Scott Cunningham, Partner, Covington  Mark Kafka, Vice President, Intellectual Property & Transactions, Denali  Philip LoScalzo, Chief Compliance Officer, ImmunityBio, Inc.                                  | Early stage clinical trials have gone well, and your promising drug candidate is moving into pivotal clinical testing. As you look forward to FDA approval, what are the things that you should be thinking about now to best position your company to go commercial? The panelists will explore regulatory, healthcare compliance, IP, business strategy, and other considerations to help you plan ahead for commercialization. |
| 11:50 a.m. – 12:05 p.m. | Buffet Lunch & Networking  |   |
| 12:05 p.m. – 12:50 p.m. | Luncheon Program A Fireside Chat with Eric Holder, Covington Senior Counsel and Former United States Attorney General  |   |

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|                        | Featuring <b>Matthew Shapanka</b> ,<br>Covington Special Counsel   |  |
| 12:50 p.m. – 1:10 p.m. | CovTalk Session:  Regulation in Flux: What Comes Next for Diagnostics?  • Amy Leiser, Special Counsel, Covington   | For decades, FDA's approach to regulating diagnostics has been in flux, and another major shift could be coming. This CovTalk will explore the past, present, and—most importantly—the future of diagnostics regulation.   |
| 1:10 p.m. – 1:20 p.m.  | Afternoon Break  |  |
| 1:20 p.m. – 2:20 p.m.  | Plenary Session Three:  As Al Collides with The Drug Life Cycle, What Changes and What Doesn't?  Joe Franklin, Moderator, Special Counsel, Covington  Lisa Taylor Ash, Chief Operating Officer & General Counsel, Shape Therapeutics Inc.  Einar Stole, Partner, Covington  Tammy Tompkins, Chief Legal Officer, Insitro  Lindsey Tonsager, Partner, Covington | The increasing adoption of AI in all aspects of the life sciences can make it difficult to separate signal from noise. The panelists will explore AI use cases throughout the biopharma life cycle – from drug discovery and clinical development to the postmarket – and discuss implications for IP, regulatory requirements, commercial transactions, and more. |
| 2:20 p.m. – 2:30 p.m.  | Closing Remarks Scott Cunningham, Partner, Covington   |  |
| 2:30 p.m. – 3:30 p.m.  | Afternoon Reception  |  |